Financial Analysis (U.S.)

Assessment Fact Sheet

Overview	The Financial Analysis (U.S.) test measures a candidate's knowledge of financial analysis in the United States including the metrics used and the regulatory organizations involved. Test-takers will need a financial calculator for this exam. This test is designed for experienced financial professionals.
	Job Family/Title Financial Analyst

Details		
	Average Testing Time (minutes)	39 minutes
	Allowed Time (minutes)	90 minutes
	Maximum Number of Questions	30 questions
	Number of Sittings	One
	Designed for Unproctored Environment	Yes
	Question Format	Multiple Choice - Adaptive
	Product Category	Finance

Knowledge, Skills, Abilities and Competencies Measured

Measures knowledge of the following areas of financial analysis:

- Analyzing Return
- Analyzing Risk
- Budgetary Control
- Cost of Capital
- Financial Analysis
- Valuation Methods

Example Questions

Question Time Remaining: 0h : 2m : 54s

Martin Consulting is considering a one-year project that requires sending its employees to a training program before they begin work. The training program will cost $30,000. Martin's managers always require a 30% Return On Investment (ROI) in order to take a project.

Referring to the above, what does the estimated profit have to be after one year in order to meet Martin's requirement?

a ◯ $5,000

b ◯ $9,000

c ◯ $15,000

d ◯ $20,000

e ◯ $30,000

[Next]

Example Reports

Test: Financial Analysis (U.S.)

This report is confidential and its contents are intended to assist in the prediction of an applicant's work behavior. If you would like more information about this interpretive report or other products that SHL offers, please contact your account representative.

Score: 3.76
Proficiency Level: Advanced (3.51 - 4.50)
The candidate has mastered the basic concepts of Financial Analysis (Analyzing Return, Financial Analysis) and intermediate Financial Analysis concepts (Analyzing Risk, Cost of Capital). The candidate is likely proficient with more advanced Financial Analysis concepts such as:

- Valuation Methods
- Budgetary Control
- Budgetary Control

At the Advanced level, the candidate will be capable of working on projects involving Financial Analysis and will be capable of mentoring others on most projects in this area.

Percentile Comparisons
The percentile score indicates how well the candidate scored relative to other candidates in the comparison population indicated by the score.

Percentile Comparisons

		Low	Medium	High
	Percentile	30	70	100
Global Population	96			♦

Detail Item Results

Order	Question	Topic	Description	Skill Level	Time Taken (Seconds)	Is Correct	A	B	C	Theta	Info	Stand Error
1	FIN_ANALYSIS_US_BB_0211	Financial Analysis	Ratio Analysis	Basic	137.3	No						
2	FIN_ANALYSIS_US_BB_0053	Budgetary Control	Variable Cost Budgets	Advanced	58.5	No						
3	FIN_ANALYSIS_US_BB_0054	Budgetary Control	Indices	Advanced	134.2	No						